

Secretary/Treasurer Report | April 2024

MSNA Members,

I cannot believe we are in mid-April and the end of the school year is fast approaching.

This time of year is busy with planning for the Annual Conference that is in St. Cloud on August 4-7, 2024. The SNIP Conference committee has also kicked-off meetings for planning as well.

MSNA is currently working with the accounting firm on our 2023 taxes. I feel that everything should be completed in the next few weeks. Fusion Learning Partners has a new Director of Operations, Grant Schmalzer. Grant will be managing the MSNA finances going forward. I look forward to working with Grant in the next few months as I end my board term.



Here is your financial report as of March 31, 2024:

- Checking: \$119,930.92
- Savings: \$ 83,803.67
- Investments: \$ 390,309.89
- Total: \$ 594,044.48

When reviewing the 2024 budget, we are anticipating a shortfall of \$7,730.00. We recently met and reviewed the March financials. We are on track as expected for this month. Our ending investments for March were significantly higher than March 2023. This shows how volatile the market currently is and might be for the next few months leading up to the election.

Thank you to our members for all that you do every day. Everybody have a great National School Lunch Hero Day on Friday, May 3.

Happy Spring!

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